#### Streamline Health<sup>®</sup> eValuator™

**Auditor Training** 

January 2019



## Learning Objectives

At the end of this training, you should be able to:

Define the purpose of eValuator

- Describe the value of automated pre-bill analysis
- Recognize the financial significance of the likelihood of DRG change

Explain the Auditing workflow

- Audit an encounter in eValuator, including
  - Logging in to eValuator
  - Reviewing advice and other information
  - Entering comments
  - Completing the Auditor stage



### **Overview**

▷ Streamline Health's eValuator<sup>™</sup> solution can help increase revenue certainty by substantially **improving coding accuracy** and **enabling pre-bill audits**.

PeValuator also leverages post-bill auditing to identify trends and opportunities for improvement.

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## **Training Agenda**

>Automated Pre-bill Analysis Workflow

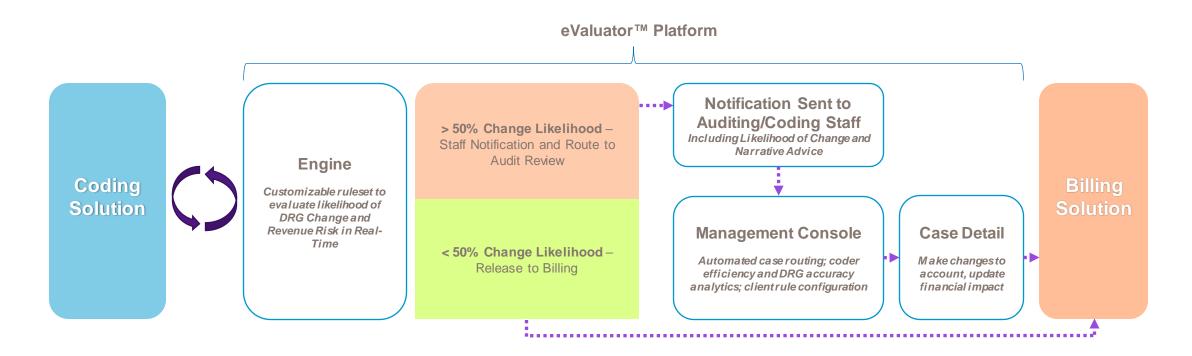
- Likelihood of DRG Change
- Pevaluator Rules
- ▷ Logging in
- Home Screen Review
- Auditor Workflow
- eValuator Icons
- ⊳Q&A



# eValuator Pre-bill Analysis Workflow



### The Solution: eValuator - Automated Pre-Bill Analysis



#### Augmented Intelligence that Evaluates Likelihood of DRG Change and Revenue Opportunity/Risk in Real Time

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## Likelihood of DRG Change

▶100% certainty of error

Dehydration as PDX w/ Acute Renal Failure as SDX

➢90% certainty of error

> Osteomyelitis as PDX with Diabetes as SDX

≻70% certainty of error

Acute Respiratory Failure w/ Pneumonia & COPD as SDX

≻50% certainty of error

Lung Cancer as PDX with Bronchoscopy w/Biopsy (versus Lung Biopsy)

▶10% certainty of error

Sepsis as PDX with pneumonia as SDX

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#### Streamline Health<sup>®</sup> eValuator<sup>™</sup> Rules

#### 1,200+ Total Rules

#### **Rules Development**

- Created by auditing experts each with decades of experience
- Leveraged data from more than 84K audited cases
- Implementing machine-learning framework to pressure-test validity scores and take into account claims-based information

#### **Rules Editor**

**Custom Thresholds:** 

- Customizable DRG Validity Impact Score
- Customizable Notification Pop-up Thresholds

#### Sample Rule:

Rule #30015 - Incorrect Procedure

Rule Detail:

If DRG is (137) and PDX is (C01) and procedure exists as (0CB70ZX) and MCC count is >=1 then,

Potential DRG: 157

**Likelihood of DRG Change:** 95% Opportunity: 1.0

#### Narrative Advice:

Review procedure. Coding Clinic 2Q2018 addresses biopsy of the tongue base performed through scope. In I-10 PCS, no approach value is listed for natural or artificial opening endoscopic. Anatomically, the base of tongue is considered part of the oropharynx.

**Recommend changing procedure code to 0CBM8ZX** Excision of Pharynx, Via Natural or Artificial Opening Endoscopic, Diagnostic



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## eValuator Rules - Concept & Logic

Deductive reasoning using clinical coded, financial & demographic data to identify those instances where error(s) impacting MS-DRG, APR-DRG, APC and Pro-Fee revenue likely occur

➤Coded data

- ➢ ICD-10-CM, ICD-10-PCS, CPT/HCPCS
  - Existing or missing
- ➢ Financial data
  - > Total charges, line item charges
    - Existing or missing
- Demographic data
  - > Length of stay (LOS), discharge disposition, admit source, gender





#### **Rules - Examples**

#### ► MS-DRG – Risk - Compliance

- Single MCC DRG
  - Acute Tubular Necrosis
    - Review secondary diagnosis acute tubular necrosis. If clinical indicators and/or documentation do not support acute tubular necrosis as a secondary diagnosis, then query the physician for clarification.
- ➢ Single CC DRG
  - Acute Renal Failure
    - Review secondary diagnosis acute renal failure. If clinical indicators and/or documentation do not support acute renal failure as a secondary diagnosis, then query the physician for clarification.



#### **Rules - Examples**

#### ► MS-DRG - Reward

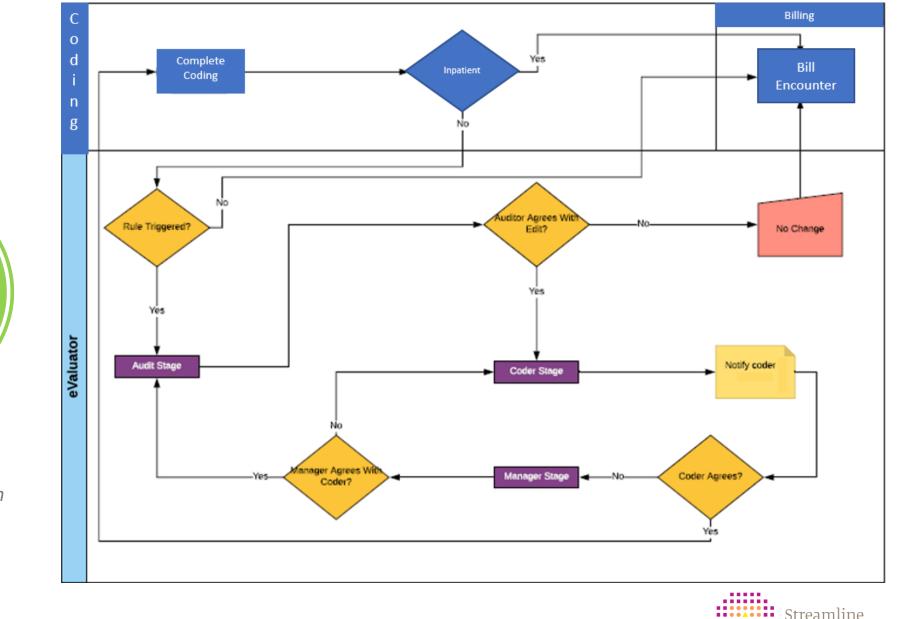
#### Non-CC/MCC DRG

- Visual hallucinations
  - Review secondary diagnosis visual hallucinations. If documentation supports auditory and/or other hallucinations, then assign codes to report all types of hallucinations.



# The Auditing Workflow





eValuator Auditing Workflow

Note: Workflows vary slightly from client to client. Yours might differ from what is shown here.

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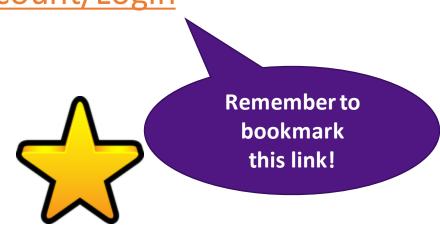
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## Logging In (1 of 2)

#### https://evaluator.streamlinehealth.net/Account/Login





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## Logging In (2 of 2)

- 1. Enter your User name. Your user name is firstname.lastname.
- 2. Your initial password is Welcome1. When logging in for the first time, you will be prompted to change your password and verify your email address.
- 3. Click the **Log in** button.

Home Get Started Contact	
Home » Work Pool Details » Login	Log in
Log in	
-	
Use a local account to log in.	
User name	
firstname.lastname	
Password	
Remember me?	
Log in Forgot Password	



### Auditor Workflow - Your Home Screen

Your Work Pool includes encounters assigned to you by a Service Administrator.

Click the encounter to begin your audit.

Your email has not been verified. Please click here to confirm your email.

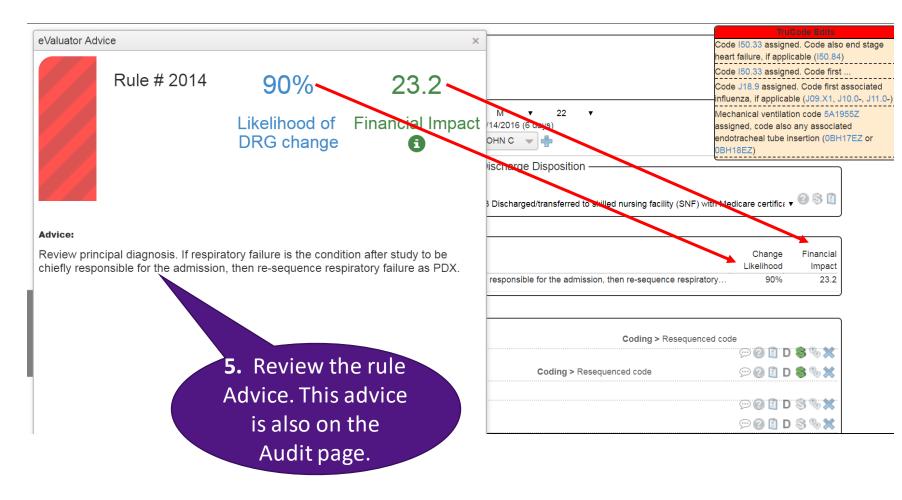
#### Welcome Test Auditor!

The Coding Opportunity Report Engine was designed to help you be more efficient in your day-to-day operations. Please use the links below to begin working on an encounter or work pool.

Encounter Number		Category Stage			Reserved Until		
Work Pool: Pre-bill Audi	its						
83187730		Inpatient DRG Audit (ICD-10)	Audit			May 08, 2018 13:44 PM	
Here I I I I I I I I I I I I I I I I I I	20	4. Selec				1 - 1 of 1 items Ô	
Facility Work Pool		encounter from		s Remaining	Total Charts	Due Date	
Sarasota Memorial Hospital eValuator Data Pre-bill Audits		your Work	( P001.	71	90	Dec 31, 279	
	20 👻 items per page					1 - 1 of 1 items 🔿	
Encounter Search ——							
	-					Audit View	



#### Auditor Workflow – eValuator Advice/Audit Detail screen



- If a rule meets or exceeds the threshold, the eValuator Advice window displays.
- It shows the rule, the Likelihood of DRG Change, Financial Impact, and the recommended action.
- The rule info is also located in the center of the Audit page, and can also be accessed by clicking the eValuator Advice button at the bottom of the screen.



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### Auditor Workflow – Audit Detail screen

- After reviewing the 6. Rule and the DRG section, review the documentation in the record to determine if it supports the change/advice.
- Assume that it does 7. and you follow the Advice. In this example, resequence the item in question (#3, J96.00) as the PDX.

My Home Coding <del>▼</del> Get Started Contact Help Home » Work Pool Details » Audit » Audit	Hello mikek.auditor! 💌 Log off
	The of the second secon
- Encounter Notes	Code I50.33 assigned. Code also end stage heart failure. If applicable (I50.84) Code I50.33 assigned. Code first
	Code J18.9 assigned. Code first associated influenza, if applicable (J09.X1, J10.0-, J11.0-)
GORDON BARLOW M V 22 V	Mechanical ventilation code 5A1955Z
D160761 12/8/2016 - 12/14/2016 (6 days)	assigned, code also any associated
Inpatient DRG Audit (ICD-10) - Completed: 4/17/2018	endotracheal tube insertion (0BH17EZ or 0BH18EZ)
DRG 🔹 🔞 —————————————————————————————————	
DRG 291 Reimbursement \$8,317.70 Relative Weight 1.4796 1.4796 03 Discharged/transferred to skilled nur	rsing facility (SNF) with Medicare certifice 🔻 🥝 🛞 👔
Rule     Name Advice     2014 Review principal diagnosis. If respiratory failure is the condition after study to be chiefly responsible for the admission, then r	Change Financial Likelihood Impact e-sequence respiratory 90% 23.2
Diagnosis 🤹	
1. I50.33 🤲 Ye 🔻 Acute on chronic diastolic (congestive) heart failure	Review the chart
2. J18.9 🚜 YE 🔻	Review the chart
Pneumonia, unspecified organism	validate the
3. J96.00 🦓 Ye 🔻 🐉 Acute respiratory failure, unspecified whether with hypoxia or hypercapnia	
4. N17.9	discharge, diagnos
	mments   [8] Rev. and procedure(s
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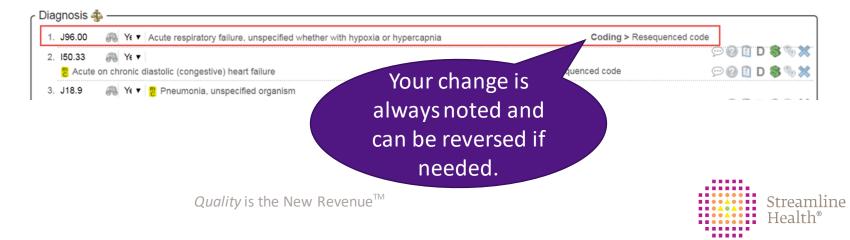
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## Auditor Workflow – Audit Detail screen: Auditing

After resequencing the suggested diagnosis, notice the new DRG and reimbursement amount.

You can make any changes or resequence codes as needed.

Encounter Notes —					Code Edits		
There are no comments for this encou	inter.			heart failure, if appl	ed. Code also end stage icable (150.84)		
				Code I50.33 assign			
				Code J18.9 assigne	ed. Code first associated		
				influenza, if applica	ble (J09.X1, J10.0-, J11.0		
INPATIENT_IMPORT - P	re-bill Audits	GORDON BARLO	W M 🔻 22 🔻	Mechanical ventilat	ion code 5A1955Z		
D160761		12/8/201	6 - 12/14/2016 (6 days)	assigned, code also	assigned, code also any associated		
Inpatient DRG Audit (ICD-10)	) - Completed: 4/17/2018	LANTIS II, JOHN C 🚽 📫		endotracheal tube i	endotracheal tube insertion (0BH17EZ or		
				0BH18EZ)	0BH18EZ)		
DRG 👍 🔞			C Discharge Disposition ————				
DRG	291	207					
Reimbursement	\$8,317.70	\$24,270.91	03 Discharged/transferred to skilled nursing facility		081		
Relative Weight	1.4796	5.3364	US Discharged/transferred to skilled hursing facility	(SINF) with Medicare certifica			
Rule ————————————————————————————————————							
Norman Adulta				Change	Financial		
Name Advice				Likelihood	Impact		
1 2014 Review principal dia	encode. If second actions follows in the s	andition offer study to be	chiefly responsible for the admission, then re-sequence	e respiratory 90%	23.2		



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### Knowledge Check

**Question:** Based on what you know about DRG and Likelihood of change, what do the highlighted numbers represent?

DRG 🔹 🔞 ————		)
DRG	291	207
Reimbursement	\$8,317.70	\$24,270.91
Relative Weight	1.4796	5.3364





Quality is the New Revenue<sup>™</sup>



**Test Your** 

Knowledge

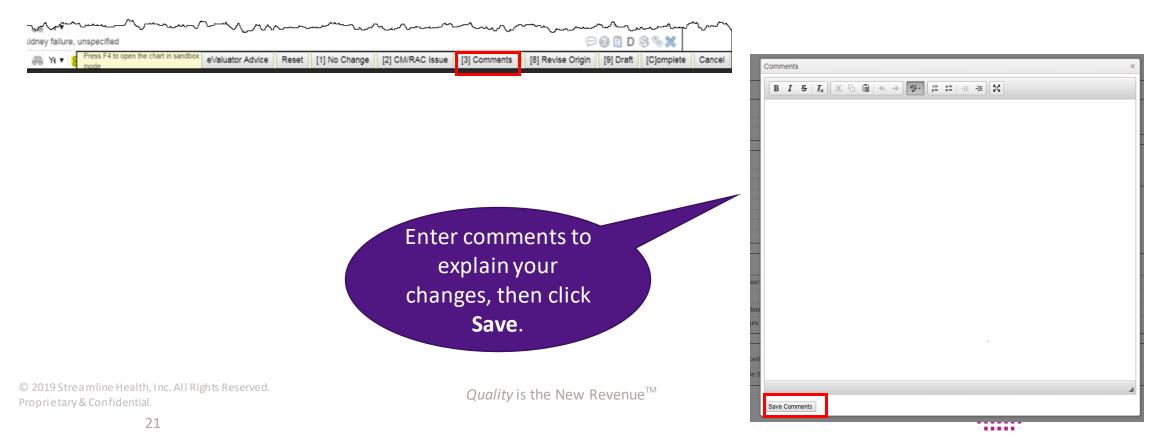
### Auditor Workflow – Validate and Enter Detailed Comments

8. Enter detailed comments next to the individual code changes by clicking the Comment bubble to the right of the code.  $(\mathcal{P})$ 

	Apute respiratory failure with hypovia     Codi	
	Line Item Comments	×
<b>Note:</b> Comments may be made to the procedure, diagnosis item, or at the		Ę
encounter level.	<ul> <li>Acute respiratory failure is documented by physicians (ED, H&amp;P, <u>PNs</u>, Consults &amp; DS) with clinical in assignment as <u>PDX</u>. Following <u>ICD-10</u> guidelines, J96.01 should be assigned as <u>PDX</u>. <u>DRG</u> change</li> <li>Lo</li> <li>Ps</li> </ul>	
Enter comments to explain your changes, then click	• Ot • I	S S
Save Comments.	B At body p	4
	Save Comments	
	Reimbursement Variance	
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20		

#### Auditor Workflow – Validate and Enter Comments

# 9. For general comments about the overall encounter, click the [3] Comments button at the bottom of the screen.

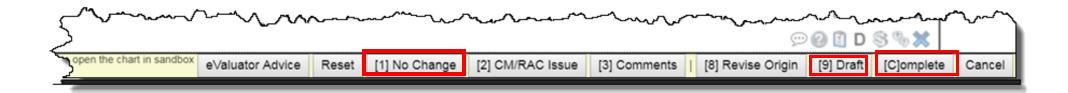


### Auditor Workflow – Complete the Audit

10. Click [9]Draft to save all changes and to show your comments on the Audit screen.

OR

10. If <u>no</u> rules were triggered and everything looks fine AS IS, click [1] No Change.11. Click [C]omplete. This moves the encounter to the Coder stage.



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### Knowledge Check

**Question**: A rule was triggered based on recently updated guidelines. What should you do to update the encounter and inform the Coder?

Answer by giving all necessary steps to complete the stage.





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## Code Change Reasons

150.9	We vert failure, unspecified	Query > Unclear documentation	💬 🖉 🗓 D 🖏 🐜 💥
C34.11	🛞 Yt 🔻 💈 Malignant neoplasm of upper lobe, right bronchus or lung	Coding > Resequenced code	99 🖉 D S % 💥
C18.2	🚜 Yt 🔻 💈 Malignant neoplasm of ascending colon	Coding > Omitted code	💬 🖉 🗓 D 💲 🖏 💥
148.91	We ▼ Unspecified atrial fibrillation		💬 🖉 🗓 D 💲 🖏 💥
110	We ▼ Essential (primary) hypertension		💬 🖉 🗓 D 💲 🤧 💥
E11.8	W Ye Type 2 diabetes mellitus with unspecified complications	Coding > Incorrect code	💬 🖉 🗓 D 💲 🏷 💥
Z79.4	♣ E) ▼ Long term (current) use of insulin		💬 🖉 🗓 D 💲 🖏 💥
Z79.84	♣ E) ▼ Long term (current) use of oral hypoglycemic drugs		💬 🖉 🗓 D 💲 🦏 💥
J44.9	We ▼ Chronic obstructive pulmonary disease, unspecified		💬 🖉 🗓 D 💲 🖏 💥
Z85.46	♣ E) ▼ Personal history of malignant neoplasm of prostate		💬 🖉 🗓 D 💲 🦏 💥
Z79.01	♣ E) ▼ Long term (current) use of anticoagulants		💬 🖉 🗓 D 💲 🖏 💥
T81.82X/	A 🦓 № 🔻 Emphysema (subcutaneous) resulting from a procedure, initial encounter		💬 🖉 🗓 D 💲 🖏 💥
Y83.8	N ▼ Oth surgical procedures cause abn react/compl, w/o misadvnt		💬 🖉 🗓 D 💲 🖏 💥
R00.0	N ▼ Tachycardia, unspecified		💬 🖉 🗓 D 💲 🖏 💥
	<i>₿</i>		
<del>J95.812</del>	₩ ¥ 8 Postprocedural air leak	Coding > Unsupported code	💬 🖉 🗓 D 💲 % 🔎

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### Audit Toolbar

Press F4 to open the chart in sandbox eValuator Advice Reset [1] No Change [2] CM/RAC Issue [3] Comments [8] Revise Origin [9] Draft [C]omplete Cancel	-										
		Press F4 to open the chart in sandbox mode.	e∀aluator Advice	Reset	[1] No Change	[2] CM/RAC Issue	[3] Comments	[8] Revise Origin	[9] Draft	[C]omplete	Cancel

**F4 sandbox mode/safe zone** - Can make changes, re-sequence here with no changes made to audit.

eValuator Advice – Provides Rule guidance and shows how making the recommended change could impact reimbursement. Reset – Returns the encounter to the original stage.

\*No change - Click this button when there are no changes/recommendations on the account; coding is correct. Comments will auto populate with "No changes or corrections on the account". Encounter will then be sent to billing.

**CM/RAC issue -** Used for tracking RAC focus/targets.

**Comments** - Use bubble beside code to enter code changes; can click this button to see all comments. Can edit or enter other comments here. Disposition comments entered here.

**Revise Origin** - Use if you need to add or change anything to the original coded information; not for audit changes. Should rarely, if at all, be used.

**Draft** – Use this option to save your work if you cannot finish an account.

\***Complete** - When you have finished auditing and have made the changes/corrections, use this option. Do not use when there are no changes. This is only for accounts with changes. Use **No change** for accounts that are correctly coded. **Cancel** – Allows you to leave or exit the account.

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### eValuator Icons

- Allows you to add a physician or coder to the drop-down list in the header section of the Audit Detail page and QC Detail page.
- Use this bubble to enter line item comments or recommendations
  - Click this icon to indicate that a physician query is needed
  - Use this icon to see the Code Change Reasons.
- Click this to mark a procedure as having a data transfer error associated with it. This adds to the Data Transfer error count and removes an error from the standard procedure error count.
- Allows you to be notified that a code change has impacted the reimbursement amount. The icon can be toggled.
- lick this icon to view research or additional coding information

🕺 Use this icon to remove a code; however, you can un-do the action by clicking the reversal arrow 🔎



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### Knowledge Check

**Question**: If you were reviewing a diagnosis and wanted to research to get additional information, what asset within the tool could you use? And how would you access it?



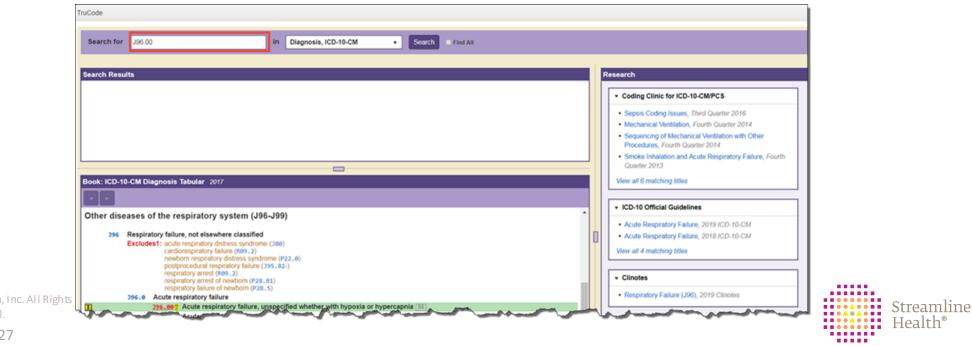


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#### Knowledge Check

**Answer**: Click the binoculars icon next to the diagnosis in question to access TruCode to do more research.





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Q & A



